

To: BURSA DE VALORI BUCUREȘTI S.A.  
AUTORITATEA DE SUPRAVEGHERE FINANCIARĂ

## CURRENT REPORT 29/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	24.05.2022
Name of the Company	Holde Agri Invest S.A.
Registered Office	Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, Bucharest
Phone	+40 31 860 21 01
Email	<a href="mailto:investors@holde.eu">investors@holde.eu</a>
Trade Registry No.	J40/9208/2018
Fiscal Code	39549730
Subscribed and paid share capital	72,078,520 RON
Total number of shares	72,078,520 shares, of which 66,251,345 ordinary class "A" shares and 5,827,175 preferred class "B" shares
Market where securities are traded	MTS AeRO Premium, symbol HAI

**Important events to be reported:** Establishment of the price per share for the upcoming capital increase operation

The management of Holde Agri Invest S.A. (hereinafter referred to as the "**Company**") informs the shareholders about the establishment of the subscription price for newly shares issued within the share capital increase operation, approved by the decision of Holde Agri Management S.R.L., the Sole Director of the Company, on 04.03.2022. The share capital increase operation is carried out in accordance with the resolution of the Company's Extraordinary General Meeting of Shareholders dated 24.11.2021.

The price per Class A share has been established at RON 1.65 per share. The price per share includes the share nominal value (1 RON) and the issue premium (0.65 RON). The price was calculated using the formula specified in the decision of the Sole Director of the Company from 04.03.2022, namely the weighted average price per Class A Share for the period of 60 days prior to the date of submission of the Prospectus to the Financial Supervising Authority ("**FSA**"), with a discount of 10%. The Prospectus will be submitted to FSA today, 24.05.2022.

The price per Class A share was established according to the math formula: Issuance price = weighted average price of Class A shares for the last 60 days \* 0.90.

The newly issued shares are offered for subscription by exercising preference rights by the shareholders registered on registration date of 25.03.2022, or by investors who acquire preference

**Holde Agri Invest S.A.**

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Headquarters: Intr. Nestorei nr. 1, Corp B, Etaj 10, Sector 4, București, Romania

Subscribed and paid-up share capital: 72,078,520 RON

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rights during their trading period. To subscribe a new share, 1.818099155489741 preference rights are required (as the case may be, with any applicable rounding, in accordance with the legal provisions in force). The preference rights, symbol HAIRO3, were loaded in the shareholders accounts on 28.03.2022. Prior to the subscription period, the preference rights will be tradable on the SMT market of the Bucharest Stock Exchange for 5 days. The period for exercising the rights of preference will be one (1) month from the date set in the prospectus approved by FSA ("**Stage 1**").

The Class A shares that remain unsubscribed after Stage 1, will be offered through a private placement ("**Stage 2**") at a price that will be established by the Sole Director of the Company through a separate decision which will be taken after the completion of Stage 1.

After FSA's approval the Prospect for capital increase, the Company will publish it on its website, [www.holde.eu](http://www.holde.eu), and on BVB's website, [www.bvb.ro](http://www.bvb.ro), under symbol: HAI.

Legal Representative of Holde Agri Management S.R.L., Sole Director of Holde Agri Invest S.A.  
Iulian-Florentin Circiumaru

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